

THE CLEVELAND ORCHESTRA

FRANZ WELSER-MÖST, MUSIC DIRECTOR

Making a Stock Gift

The broker for The Cleveland Orchestra is Merrill Lynch:

Merrill Lynch
30195 Chagrin Blvd
Pepper Pike, OH 44124
Broker: Adam Ours

IMPORTANT: To ensure that you are properly credited and acknowledged for your gift, please notify The Cleveland Orchestra of your stock gift. Your name does not transfer with the stock shares.

Contact us at 216-456-8400 or donate@clevelandorchestra.com. Thank you!

You may make a gift of stock to The Cleveland Orchestra in either of the following ways:

- 1) **Direct Transfer from your broker to our broker (DTC Transfer)**
 - i. Provide the following information to your broker to transfer stock to Merrill Lynch:
DTC#: **8862**
Account name: **Musical Arts Association**
Account number: **617-02443**
 - ii. Your gift will be valued the day that your stock is received in The Cleveland Orchestra's Merrill Lynch account.
- 2) **You have an account at Merrill Lynch**
 - i. Call Adam Ours from Merrill Lynch at 216-292-8092. He will facilitate the transfer of stock to the Orchestra.

Thank you for your generous support of music!